

Timeline of Commission Approved Changes for Low-Income Discount Credits

Open Meeting Date	Date Signed	Changes Made to Discount Amount
	June 1, 2002	Discount percentage increase from 10% to 17% for all areas.
August 23, 2002	August 26, 2002	Fuel factor increase approved for CPL Retail Energy, WTU Retail Energy, First Choice Power, Reliant Energy and TXU Energy.
December 19, 2002	December 19, 2002	Fuel factor increase approved for Reliant Energy.
January 30, 2003	February 3, 2003	Fuel factor increase approved for First Choice Power.
February 13, 2003	February 19, 2003	Change in discount calculation approved. For purposes of the discount, on-peak months are May-October, and off-peak months are November to April. The rates for each area are averaged per season to determine the discount amount.
March 5, 2003	March 10, 2003	Fuel factor increase approved for Reliant Energy and TXU Energy.
March 21, 2003	March 26, 2003 – First Choice March 24, 2003 – CPL Retail Energy and WTU Retail Energy	Fuel factor increase approved for First Choice Power, CPL Retail Energy and WTU Retail Energy.
April 17, 2003	April 21, 2003	Fuel factor increase approved for First Choice Power.
July 25, 2003	July 25, 2003	Fuel factor increase approved for Reliant Energy Retail Services, LLC.
July 25, 2003	Signed: August 7, 2003 Effective: September 1, 2003	Discount percentage decrease from 17% to 10% for all areas.
August 21, 2003	August 25, 2003	Fuel factor increase approved for TXU Energy.
December 3, 2003	Signed: December 8, 2003 Effective: January 1, 2004	Power cost recovery factor (PCRf) increase for TXU SESCO.
March 12, 2004	March 15, 2004	Fuel Factor Increase for CPL and WTU.
May 13, 2004	May 19, 2004	Fuel Factor Increase for TXU.
July 1, 2004	July 6, 2004	Fuel Factor Increase for First Choice Power.
July 28, 2004	August 3, 2004	Fuel Factor Increase for TXU.
July 28, 2004	August 9, 2004	Fuel Factor Increase for CPL and WTU.
November 23, 2004	Signed: December 2, 2004 Effective: January 1, 2004	PCRf Increase for TXU SESCO.
December 16, 2004	December 20, 2004	Fuel Factor Increase for First Choice Power and Reliant.
April 29, 2005	May 2, 2005	Fuel Factor Increase for CPL.
May 2, 2005 (Effective Date)	May 4, 2005	Base Rate Increase for Reliant
May 11, 2005	May 11, 2005	Fuel Factor Increases for TXU Energy and First Choice Power.
July 29, 2005	August 1, 2005	Fuel Factor Increase for WTU.

August 31, 2005 – End of Discount Until Funding Reinstatement.		
June 22, 2007 – Effective July 1, 2007	July 13, 2007	Discount set at 12% of POLR Rates.
February 22, 2008 – Effective May 1, 2008	February 28, 2008	Discount set at 20% of POLR Rates.
July 3, 2008 Effective July 9, 2008	July 9, 2008	Discount set at 20% of Increased POLR Rates.
March 11, 2009 Effective March 23, 2009	March 23, 2009	Discount set at 15.5% of POLR Rates.
June 18, 2009 Effective August 1, 2009	June 29, 2009	Discount set at 17% of POLR Rates.
February 1, 2010 Effective February 1, 2010		Not needed to go to open meeting. The posted POLR amounts changed. The Rate for reduction is remaining at 17%, therefore no need to take to open meeting for approval.
February 10, 2011 Effective February 10, 2010	February 18, 2011	Discount set at 10% of POLR Rates.
March 6, 2012 Effective March 6, 2012		Not needed to go to open meeting. The posted POLR amounts changed but the rate for reduction is remaining at 10%, therefore no need to take to open meeting for approval.